

All figures quoted in \$ Cdn

EMPLOYMENT/TECHNOLOGY

Unemployment Rates June 2009
(StatsCan) Monthly, Seasonally Adjusted

National	8.6% (May 8.4%)
Provincial	9.6% (May 9.4%)
Local (3-month moving avg)	6.5% (May 6.2%)

Overall Employment in Ottawa-Gatineau
(StatsCan)

May 2009	484.9
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High Tech Workers in Ottawa-Gatineau
(OCRI)

<u>January 2009 Disclosed</u>	79,132
January 2008 Disclosed	81,910

Local Employment Outlook
(Manpower Inc. Survey 3rd Quarter 2009)

Plan to hire:	15%
Plan to layoff:	8%
No change:	77%
Not sure:	0%

HT Companies in Ottawa-Gatineau
(OCRI)

<u>January 2009 Disclosed</u>	1,850
January 2008 Disclosed	1,819

HOUSING/REAL ESTATE/CONSTRUCTION

Overall New Home Starts in Ottawa (CMHC)

June 2009 (Unadjusted)	522
June 2008 (Unadjusted)	570

Average Sale Price (Ottawa Real Estate Board)

June 2009	\$306,924
Units Sold in June 2009	1,895
June 2008	\$298,484
Units Sold in June 2008	1,685

Value of Building Permits (StatsCan)
Ottawa-Gatineau (ON/QC)

May 2009 (adjusted)	\$202.0 million
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Office Vacancy Rate (Cushman & Wakefield Lepage)

Q1 2009	6.5%
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VENTURE CAPITAL/FUNDING

Venture Capital Investment (Revised, OCRI)

Recent Venture Capital Investments

1999: \$274M
2000: \$1.3B
2001: \$921M
2002: \$734M
2003: \$241.71M
2004: \$189.58M
2005: \$359.40M
2006: \$266.10M
2007: \$184.45M
2008: \$130.21M
2009: \$23.86M

Q12009

[OneChip Photonics](#)

\$23.86

[Click here](#) for a detailed list of 2009 funding in the NCR

AWARDS

Trumpeting Ottawa's Forty Under 40 (Ottawa Business Journal 24/06/09)
OBJ once again honours 40 of the region's most successful, dynamic and community-minded business leaders.

Employee's Choice Awards seeks nominations for 2009 (Ottawa Business Journal 10/07/09)

In the opinion of employees, who are the best employers in National Capital Region?

The Employees' Choice Awards will answer this question in the fall of 2009. Organized by the Ottawa Business Journal and TalentMap with the support of the HRPA Ottawa Chapter, the Employees' Choice Awards focus on employment experiences from employees' perspectives.

CONTRACTS

PSP wins \$19M deal with DND, but warns of weak U.S. sales (Ottawa Business Journal 16/06/09)

Kanata-based Pacific Safety Products Inc. (TSX-V:PSP) has won a new \$19-million, five-year contract with the Department of National Defence, a deal that is expected to create roughly 20 new jobs for each year of the contract.

Roaring Penguin partners with Kaseya (Ottawa Business Journal 16/06/09)

Roaring Penguin Software has added British IT automation software firm Kaseya to its long list of partners, a pact that gives Ottawa-based Roaring Penguin access to Kaseya's managed service provider customers in 32 countries

OSI wins \$2.5M U.S. army contract (Ottawa Business Journal 17/06/09)

OSI Geospatial Inc. has won US\$2.5-million-worth of deals with the U.S. military, the company announced Wednesday.

EllisDon to build \$14M Orleans fitness club (Ottawa Business Journal 19/06/09)

Construction is slated to begin shortly on a two-storey east-end fitness club, one of four anchor tenants in a new Orleans commercial development that will total as much as 350,000 square feet when completed in 2010.

Harris wraps up SolaCom division purchase (Ottawa Business Journal 23/06/09)

SolaCom Technologies Inc. has completed the previously announced sale of its air traffic control business to Harris Corp.

Zarlink inks deal with Chinese firm (Ottawa Business Journal 23/06/09)
Ottawa's Zarlink Semiconductor announced Tuesday that it has signed a deal with China-based ZTE Corp. which will use its Timing over Packet (ToP) products in new equipment targeting next-generation wireless network deployments.

SkyWave and partners wrap up three-part deal (Ottawa Business Journal 02/07/09)
Brief British satellite communications firm Inmarsat has completed its acquisition of a 19-per-cent stake in Ottawa-based SkyWave Mobile Communications Inc., which in turn has wrapped up its purchase of TransCore's local arm.

BTI wins U.K. mobile service provider customer (Ottawa Business Journal 06/07/09)
BTI Systems has landed a client with more than three million telecommunications solutions subscribers across Europe, the Ottawa-based company said Monday.

Allen-Vanguard wins \$8M in orders (Ottawa Business Journal 07/07/09)
Allen-Vanguard Corp. (TSX:VRS) has won around \$8 million in fresh contracts for protective equipment against improvised explosive devices, according to a news release Tuesday from the Ottawa defence products maker.

DragonWave scores its largest-ever Canadian network deal (Ottawa Business Journal 10/07/09)
DragonWave Inc. (TSX:DWI)'s technology has been chosen to support a new wireless company's multimillion-dollar 3G network, the firm announced Friday morning.

EDUCATION

U of O signs first Capital East Business Centre lease (Ottawa Business Journal 26/06/09)
The University of Ottawa has leased 19,200 square feet in a new east-end industrial building currently under construction, officials say.

Halogen and SkillSoft pair up for e-learning bundle (Ottawa Business Journal 29/06/09)
Talent management software firm Halogen Software is teaming up with e-learning company SkillSoft (NASDAQ:SKIL) to offer customers an integrated training course package.

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